

Consolidated Financial Results

for the Fiscal Year Ending June 30, 2019 (Summary)

August 8, 2019

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	:http://www.cij.co.jp
Contacts Company representative	:Akihiko Sakamoto President and Chief Executive Officer
Person in charge	:Takashi Morita, Executive Officer Management Planning Dept. Manager
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Scheduled date for filing the quarterly report	:September 26, 2019

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results for FY2019 (From July 1, 2018 to June 30, 2019)**(1) Consolidated Results of Operations**

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2019	19,604	4.0	1,770	23.3	1,802	23.7	1,199	8.3
FY2018	18,844	-1.2	1,436	19.6	1,456	18.8	1,107	35.3

Note: Comprehensive income: FY2019 1,202 million yen (8.3%) FY2018 1,110 million yen (36.1%)

	Net income per share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total assets)	Operating income margin (Ratio of Operating income to Net sales)
	¥	¥	%	%	%
FY2019	72.08	-	10.5	12.7	9.0
FY2018	65.14	-	10.3	10.8	7.6

Note: Equity in net income (losses) of affiliates: FY2019 - million yen FY2018 - million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2019	14,556	11,754	80.7	714.60
FY2018	13,884	11,059	79.6	660.86

Note: Equity: FY2019 11,752 million yen FY2018 11,058 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	¥ million	¥ million	¥ million	¥ million
FY2019	419	-1,425	-508	5,780
FY2018	1,682	668	-605	7,294

2.Dividends

	Cash dividends per share					Total amount of cash dividends for the year	Dividends payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total			
FY2018	¥	¥	¥	¥	¥	¥ million	%	%
FY2019	-	-	-	14.00	14.00	234	21.5	2.2
	-	-	-	20.00	20.00	328	27.7	2.9
FY2020 (Forecasts)	-	-	-	20.00	20.00		29.4	

Note: Revisions to the forecasts of dividends: No

3.Forecasts of Consolidated Results for FY2020 (From July 1, 2019 to June 30, 2020)

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2020	21,000	7.1	1,700	-4.0	1,680	-6.8	1,120	-6.6	68.10

Note: Revisions to the forecasts of consolidated financial results: No