

Consolidated Financial Results

for the Fiscal Year Ended June 30, 2014(Summary)

August 07, 2014

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	:http://www.cij.co.jp
Contacts Company representative	:Shinichi Hori, President and Chief Operations Officer
Person in charge	:Masami Takamisawa, Director Tel.:81-(45)-324-0111
Date of the general meeting of the Shareholders' meeting	September 18, 2014
Date of scheduled payment of dividends	September 19, 2014
Date of scheduled filing of securities report	September 18, 2014

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results in FY2014 (From July 1, 2013 to June 30, 2014)

(1) Consolidated Results Operations

(% of change from the corresponding previous quarterly period)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2014	17,241	4.4	1,480	9.5	1,510	8.1	839	-2.0
FY2013	16,512	4.7	1,352	40.0	1,397	42.2	857	66.6

	Net income per Share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total Assets)	Ordinary income Margin (Ratio of Operating income to Net Sales)
	¥	¥	%	%	%
FY2014	44.14	-	9.1	12.4	8.6
FY2013	43.83	-	9.8	11.9	8.2

Notes: Equity in net income(losses) of affiliates: FY2014 0 million yen FY2013 4 million yen

(2) Consolidated Financial Position

	Total Assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	¥ million	¥ million	%	¥
FY2014	12,372	9,404	76.0	505.90
FY2013	12,024	9,024	75.0	470.15

Notes: Shareholders' equity: FY2014 9,403 million yen FY2013 9,020 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2014	770	-53	-427	5,360
FY2013	1,124	-154	-481	5,074

2. Dividends

	Cash dividends per share				
	End of the first quarter	End of the second quarter	End of the Third quarter	Year-end	Total
FY2013	¥ -	¥ -	¥ -	¥ 12.00	¥ 12.00
FY2014	¥ -	¥ -	¥ -	¥ 12.00	¥ 12.00
FY2015 (Forecasts)	¥ -	¥ -	¥ -	¥ 12.00	¥ 12.00

3. Projected Results for FY2015 (From July 1, 2014 to June 30, 2015)

(% of change from previous year)

	Net sales		Operating income		Ordinary Income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2015 2 nd half	8,890	8.8	700	11.3	710	10.7	420	33.8	22.60
FY2015	18,880	9.5	1,510	2.0	1,530	1.3	900	7.2	48.42